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The Planners Cornerstones

This way or that way? How to approach transitional moments in your life

A few times in your life, you may have asked yourself, "Am I at a crossroad?" It is not always apparent to us when we are in the middle of a transition or headed in that direction, but there are usually signs pointing the way. These signs or factors can be internally or externally driven—or even a combination of the two.:

- 1. Internal Crossroad: An internal crossroad is when we find ourselves in need of making a change due to a conflict within ourselves.
- 2. External Crossroad: An external crossroad occurs when we find ourselves in need of making a change due to a factor outside ourselves.
- 3. Early-Stage Career Crossroads: The early career crossroad is unique because you are at the launching point of your next career.

Be what I call "coachable." That means honor the mature, responsible people in your life. Trust your gut. Be on the lookout for mentors. You cannot put a clock on your growth. Clarity about your future will likely come more slowly than you want it to. For more information: //https://bit.ly/2RFakig

A Note from Eric's Office.

Christmas Time is Coming Soon



It is that time of the year where we start dusting off our winter clothes and feel the crisp morning air. It is also time to pick your Christmas event for 2020. Your choices are:

- 1. New York Strip/Chicken Breast Dinner for 4 from Omaha Steaks delivered to your home.
- 2. Ribeye/Lobster Skewer Dinner for 4 from Omaha Steaks delivered to your home.
- 3. Ham/Turkey Buffet Dinner for 4 from Harry & David delivered to your home.

Call the office and give Dawn your selection or email her at dawn@petersonwealthadvisors.com by Nov 2.

Fall Events

Nov. 26th & 27th: Office Closed in observance of Thanksgiving.

December 24th & 25th: Office Closed in observance of Christmas.

December 31st (after 3:00 pm) & January 1st: Office Closed for the New Year.



Eric K Peterson, CFP® Practitioner



Ed Adams Financial Planning Assistant



Vicki Portincaso Operations Dir. / Office Manager



Dawn Okrei Client Relations

"Investing with Integrity"